Scheme Year and Personal Information

- Scheme year
- Forenames / initials
- Surname
- Male or female
- Date of birth
- NI number

<u>Job 1</u>

- Unique Job ID
- Date joined scheme (if during scheme year)
- Date left scheme (if during scheme year)
- Section contributing to at end of scheme year
- Employer pension contribution %
- Cumulative employer pension contributions
- Employer contribution amount to SCAPC or APC
 - Contract 1 amount / start date / end date
- Cumulative employer contributions to SCAPC or employer APC
- Employer contribution amount to SCAVC
 - Contract 1 amount / start date / end date
- Employer contribution % to SCAVC
 - Contract 1 % / start date / end date
- Cumulative employer contributions to SCAVC
- Employee contribution amount to SCAPC or APC
 - Contract 1 amount / start date / end date
- Cumulative employee contributions to SCAPC or employee APC
- Employee contribution amount to SCAVC
 - Contract 1 amount / start date / end date
- Employee contribution % to SCAVC
 - Contract 1 % / start date / end date
- Cumulative employee contributions to SCAVC or employee AVC

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<u>Job 2</u>

- Unique Job ID
- Date joined scheme (if during scheme year)
- Date left scheme (if during scheme year)
- Section contributing to at end of scheme year
- Employer pension contribution %
- Cumulative employer pension contributions
- Employer contribution amount to SCAPC or APC
 - Contract 1 amount / start date / end date
- Cumulative employer contributions to SCAPC or employer APC
- Employer contribution amount to SCAVC
 - Contract 1 amount / start date / end date
- Employer contribution % to SCAVC
 - Contract 1 % / start date / end date
- Cumulative employer contributions to SCAVC
- Employee contribution amount to SCAPC or APC
 - Contract 1 amount / start date / end date
- Cumulative employee contributions to SCAPC or employee APC
- Employee contribution amount to SCAVC
 - Contract 1 amount / start date / end date
- Employee contribution % to SCAVC
 - Contract 1 % / start date / end date
- Cumulative employee contributions to SCAVC or employee AVC

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Old style contracts

- Employee contribution amount for P/T buy-back
 - Amount / start date / end date (or reducing balance)
- Employee contribution amount to ARC
 - Contract 1 amount / start date / end date
- Employee contribution % to ASBC
 - Contract 1 % / start date / end date
- Employee contribution % for added years
 - Contract 1 % / start date / end date
- Cumulative employee contributions to the above old style contracts

Additional data

 Employer to also provide full-time equivalent final pay for the scheme year ending 31st March using 2009 Scheme definition of final pay

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Old style contracts

- Employee contribution amount for P/T buy-back
 - Amount / start date / end date (or reducing balance)
- · Employee contribution amount to ARC
 - Contract 1 amount / start date / end date
- Employee contribution % to ASBC
 - Contract 1 % / start date / end date
- · Employee contribution % for added years
 - Contract 1 % / start date / end date
- Cumulative employee contributions to the above old style contracts

Additional data

 Employer to also provide full-time equivalent final pay for the scheme year ending 31st March using 2009 Scheme definition of final pay

Main section	<u>50/50 section</u>	Main section	<u>50/50 section</u>
Cumulative	Cumulative	Cumulative	Cumulative
pensionable pay	pensionable pay	pensionable pay	pensionable pay
Employee	Employee	Employee	Employee
pension	pension	pension	pension
contribution %	contribution %	contribution %	contribution %
Cumulative	Cumulative	Cumulative	Cumulative
employee	employee	employee	employee
pension	pension	pension	pension
contributions	contributions	contributions	contributions

In the chart, the references to Contract 1 are merely to indicate that a person might have more than one contract to pay additional pension contribution of the same type and the payroll system will need the facility to hold the data for each separate contract where there is more than one of the same type.

Note: Whilst not a statutory requirement in the LGPS (Scotland) Regulations 2014, the date joined / date left main section and date joined date left 50/50 section should

also be held / provided so that this can be shown on a member's statutory notification and on annual benefit statements (if the statement issued includes service details).