

Changes requested to additional survivor benefits guidance for LGPS E&W dated 24/11/2015

1.3: Amend “takes up” to “has taken up”

1.4: Amend “member may elect” to “member could elect, prior to 1st April 2014”. Also, at the end of the paragraph add “, but no later than 31st March 2014.”

1.7: After “Benefits Regulations” add a footnote to say “now regulations 35(5) and 35(6) of the LGPS Regulations 2013.” Also, amend “not likely to obtain” to “unlikely to be capable of undertaking any” in order to mirror the wording that now applies under regulations 35(5) and 35(6) of the LGPS Regulations 2013 (as no-one can now be retired on ill health grounds under the Benefits Regs).

1.9: Delete the first, third and fourth sentences as they are now irrelevant (as no new ASBC contracts can be entered into).

2.1: Amend “choose” to “have chosen”. Also delete “nominated” as, for death occurring after 31st March 2014, the cohabitee no longer has to have been nominated.

2.2: Amend “may be made” to “may have been made” and amend “chooses” to “chose”.

2.3: Amend “chooses” to “chose” in both places it occurs.

2.4: Amend “regulations 20(2) or 20(3) of the Benefits Regulations” to “regulations 35(5) or 35(6) of the LGPS Regulations 2013” (as no-one can now be retired on ill health grounds under the Benefits Regs).

2.5: Amend “regulations 20(2) or 20(3) of the Benefits Regulations” to “regulations 35(5) or 35(6) of the LGPS Regulations 2013” (as no-one can now be retired on ill health grounds under the Benefits Regs). Also, delete “nominated” as, for death occurring after 31st March 2014, the cohabitee no longer has to have been nominated.

3.1: Delete the whole of 3.1 as no new ASBC contracts can now be entered into. Alternatively, if it is felt necessary to retain 3.1, after “normal retirement age” add “under the Benefits Regulations” and delete “(see Example 2)”.

3.2: Delete the whole of 3.2 as no new ASBC contracts can now be entered into.

3.4: Delete the whole of 3.4 as no new ASBC contracts can now be entered into. Paragraph 1.10 deals with amendments to existing contracts.

4.1: Delete the first sentence.

5: Examples 1 and 2 in the former guidance are now irrelevant as no new contracts can be entered into. Therefore, only examples 3 and 4 from the old guidance are

relevant. Please, therefore, drag Examples 3 and 4 from the old guidance into this new guidance and update those examples to reflect the new guidance factors.